

Fill in this information to identify the case:

Debtor Name Genesis Networks Telecom Services, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): 24-50224

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$1.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$244,302.12
1c. Total of all property Copy line 92 from Schedule A/B.....	\$244,303.12

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$0.00
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3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$105,018,748.41

4. Total liabilities

Lines 2 + 3a + 3b.....	\$105,018,748.41
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Fill in this information to identify the case

Debtor name	<u>Genesis Networks Telecom Services, LLC</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>24-50224</u>

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Checking account Texas Partners Bank (Trust account with Arris & Genesis)	Checking account	9 9 9 3	\$228,987.38
3.2. Merchant account Paypal	Checking account	J L S S	\$0.00

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$228,987.38**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Debtor Genesis Networks Telecom Services, LLC _____ Case number (if known) 24-50224 _____

		Current value of debtor's interest
7. Deposits, including security deposits and utility deposits		
Description, including name of holder of deposit		
7.1. Security Deposit with Trailcrest Office, LLC		\$15,314.74
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
Description, including name of holder of prepayment		
9. Total of Part 2.		\$15,314.74
Add lines 7 through 8. Copy the total to line 81.		

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	\$0.00	-	\$0.00	= →	\$0.00
face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	\$31,129.00	-	\$31,129.00	= →	\$0.00
face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Valuation method
used for current value

Current value of
debtor's interest

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM/DD/YYYY			
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?	<input type="checkbox"/> No <input type="checkbox"/> Yes			
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes			

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Genesis Networks Telecom Services, LLC _____ Case number (if known) 24-50224 _____
Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Debtor Genesis Networks Telecom Services, LLC
Name

Case number (if known) 24-50224

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. lease 1354 N. Loop 1604 E, San Antonio, TX

Leasehold

\$1.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

Debtor Genesis Networks Telecom Services, LLC _____ Case number (if known) 24-50224 _____
Name _____

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Genesis Networks Telecom Services, LLC
NameCase number (if known) 24-50224**Part 12. Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$228,987.38</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$15,314.74</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$1.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$244,302.12</u>	91b. <u>\$1.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$244,303.12</u>

Fill in this information to identify the case:

Debtor	Genesis Networks Telecom Services, LLC
United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS	
Case number (if known)	24-50224

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim **Priority amount**

2.1	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim:
	Date or dates debt was incurred	Is the claim subject to offset?
		<input type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	

	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____)	

Debtor Genesis Networks Telecom Services, LLCCase number (if known) 24-50224**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
<u>Arris Solutions, Inc.</u>		<input type="checkbox"/> Contingent	Unknown
<u>c/o Amy Ruhland/DLA PIPER LLP</u>		<input checked="" type="checkbox"/> Unliquidated	
<u>303 Colorado St. #3000</u>		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Austin TX 78701</u>		Disputed business debt	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
<u>Arris Solutions, Inc.</u>		<input type="checkbox"/> Contingent	Unknown
<u>3871 Lakefield Dr.#300</u>		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Suwanee GA 30024</u>		Disputed business debt	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
<u>AT & TSvcs, Inc./Christin Jones</u>		<input type="checkbox"/> Contingent	\$12,000,000.00
<u>Kilpatrick,Twnsend &Stockton</u>		<input type="checkbox"/> Unliquidated	
<u>2001 Ross Ave. #4400</u>		<input checked="" type="checkbox"/> Disputed	
<u>Dallas, TX 7501</u>		Basis for the claim:	
		Arbitration Award	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>2020</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
<u>Carl Obermiller, Stinson</u>		<input type="checkbox"/> Contingent	\$62,034.44
<u>1201 Walnut Street, Suite 2900</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Kansas City MO 64106</u>		Business debt	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
<u>Dist. Clerk #2021 CI 24147</u>		<input type="checkbox"/> Contingent	<u>Unknown</u>
<u>101 W. Nueva #217</u>		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>San Antonio</u> <u>TX</u> <u>78205</u>		<u>Notice only</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$80,000,000.00
<u>FedEX Supply Chain Logistics&Elec.</u>		<input checked="" type="checkbox"/> Contingent	
<u>1612 HUTTON DR STE 120</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Carrollton</u> <u>TX</u> <u>75006-6675</u>		<u>disputed claim</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>2021</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
<u>Vedder Price/David Rownd</u>		<input type="checkbox"/> Contingent	
<u>1633 Broadway 31st Floor</u>		<input type="checkbox"/> Unliquidated	
<u>New York, N. Y. 10019</u>		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>attorney fees</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>various</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$12,956,713.97
<u>Wistron Neweb Corporation</u>		<input type="checkbox"/> Contingent	
<u>c/o Jacob Englander</u>		<input type="checkbox"/> Unliquidated	
<u>747 3rd Ave. 16th Fl.</u>		<input type="checkbox"/> Disputed	
		Basis for the claim:	
<u>New York</u> <u>NY</u> <u>10017</u>		<u>Judgment</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>9/23</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<u>22 CIVIL 2538 Dist Ct. SDNY</u>			

Debtor Genesis Networks Telecom Services, LLCCase number (if known) 24-50224**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Aldo Rivera</u> <u>c/o Ramin Younessi</u> <u>3435 Wilshire Blvd. #220</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Disputed business debt	_____
	<u>Lost Angeles</u> <u>CA</u> <u>90010</u>		
4.2	<u>Dist. Clerk #2024 CI 03321</u> <u>101 W. Nueva #217</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice only	_____
	<u>San Antonio</u> <u>TX</u> <u>78205</u>		
4.3	<u>Dist. Clerk #DC 21-00837</u> <u>600 Commerce St. #103</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
	<u>Dallas</u> <u>TX</u> <u>75202</u>		
4.4	<u>Dist. Clrk. #3:32CV 02397 S</u> <u>1100 Commerce St. #1452</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice only	_____
	<u>Dallas</u> <u>TX</u> <u>75243</u>		
4.5	<u>FedEX Supply Chain Logistics&Elec.</u> <u>c/o THE CORP TRUST CO</u> <u>1209 ORANGE ST.</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: disputed claim	_____
	<u>WILMINGTON</u> <u>DE</u> <u>19801</u>		
4.6	<u>FedEX Supply ChainLogst&Elec.</u> <u>c/o SKeenanCarter/Butler Snow</u> <u>6075 Poplar Ave #500</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: disputed claim	_____
	<u>Memphis</u> <u>TN</u> <u>38119</u>		

Debtor Genesis Networks Telecom Services, LLCCase number (if known) 24-50224**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>GNET ATC, LLC</u> <u>c/o Theodore Geiger</u> <u>85 Broad St. 18th Fl.</u> <u>New York, N. Y. 10004</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.8	<u>Goodman Networks, Inc.</u> <u>c/o David Parham</u> <u>2001 Ross Ave. #3600</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
	<u>Dallas TX 75201</u>		
4.9	<u>Goodman Networks, Inc.</u> <u>2801 Networks Blvd. #300</u> <u>Frisco, X 75034</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
	<u>Plano TX 75093</u>		
4.10	<u>Goodman Networks, LLC</u> <u>c/o Scott Seidel, Trustee</u> <u>6505 W. Park Blvd. #306</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
	<u>Dunwoody GA 30346</u>		
4.11	<u>Insight Global, LLC</u> <u>1224 Hammond Drive. #1500</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
	<u>Ft. Worth TX 76102</u>		
4.12	<u>Matthias Kleinsasser</u> <u>Winstead, PC</u> <u>300 Throckmorton St. #1700</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
	<u>Sioux Falls SD 57117</u>		
4.13	<u>Network Investments, LLC</u> <u>3820 N. Louise Ave.</u> <u>P. O. Box 5114</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Genesis Networks Telecom Services, LLCCase number (if known) 24-50224**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>Scott Seidel/Trustee Goodman Networks</u> <u>c/o Michael Quilling</u> <u>2001 Bryan St. #1800</u> <u>Dallas TX 75201</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.15	<u>Scott Seidel/Trustee Goodman Networks</u> <u>6505 W. Park Blvd. #306</u> <u>Plano TX 75093</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.16	<u>Scott Seidel/Trustee Goodman Networks</u> <u>c/o Davor Rukavina</u> <u>500 N. Akard St. #3800</u> <u>Dallas TX 75201</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.17	<u>Sup. Ct. Clrk. 24STLC01622</u> <u>312 N. Spring St.</u> <u>Los Angeles CA 90012</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.18	<u>U. S. Trustee</u> <u>1100 Commerce St. Rm 976</u> <u>Dallas TX 75242</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.19	<u>U.S. Bankrtcy Clerk #22-31641</u> <u>1100 Commerce St. #1254</u> <u>Dallas TX 75242</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.20	<u>U.S.Bankrtcy ClerkAdv.23-03035</u> <u>1100 Commerce St. #1254</u> <u>Dallas TX 75242</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	<u>Wistron Neweb Corporation</u> <u>20 Park Avenue II, Hsinchu Science PK</u> <u>Hsinchu 308, Taiwan</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Judgment	_____
4.22	<u>Wistron Neweb Corporation</u> <u>c/o Steve A. Chiscano</u> <u>9601 McAllister Freeway #401</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Judgment	_____

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$0.00</u>
5b. Total claims from Part 2	5b. + <u>\$105,018,748.41</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>\$105,018,748.41</u>

Fill in this information to identify the case:

Debtor name	Genesis Networks Telecom Services, LLC
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>24-50224</u>

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien
	Creditor's mailing address	Describe the lien
		Is the creditor an insider or related party?
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes
	Creditor's email address, if known	Is anyone else liable on this claim?
	Date debt was incurred	<input type="checkbox"/> No
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
		As of the petition filing date, the claim is:
	Do multiple creditors have an interest in the same property?	Check all that apply.
	<input type="checkbox"/> No	<input type="checkbox"/> Contingent
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Fill in this information to identify the case:

Debtor name	<u>Genesis Networks Telecom Services, LLC</u>	
United States Bankruptcy Court for the: <u>WESTERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>24-50224</u>	Chapter <u>7</u>

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	lease of 1354 N. Loop 1604 E. Suite 103, San Antonio, TX 78232 (along with furnishings) Lease if \$11568 plus CAM through 12/31/25 Contract to be REJECTED	Trail Crest Office, LLC 3834 Spicewood Springs Rd.#202
	State the term remaining List the contract number of any government contract	<u>22 payment(s)</u>	<u>Austin</u> <u>TX</u> <u>78759</u>

Fill in this information to identify the case:

Debtor name	<u>Genesis Networks Telecom Services, LLC</u>
United States Bankruptcy Court for the:	<u>WESTERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>24-50224</u>

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

<i>Column 1: Codebtor</i>		<i>Column 2: Creditor</i>	<i>Check all schedules that apply:</i>
Name	Mailing address	Name	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.1 GNET ATC, LLC.	c/o Goodman Networks Number Street 6505 W. Park Blvd. #306	Wistron Neweb Corporation	
	Plano City	TX 75093 State ZIP Code	

Fill in this information to identify the case:	
Debtor name	Genesis Networks Telecom Services, LLC
United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS	
Case number (if known)	24-50224

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>MM / DD / YYYY</u>	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For prior year:	From <u>01/01/2023</u> to <u>MM / DD / YYYY</u>	<u>12/31/2023</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For the year before that:	From <u>01/01/2022</u> to <u>MM / DD / YYYY</u>	<u>12/31/2022</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$11,970,365.09

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>MM / DD / YYYY</u>	Filing date	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year:	From <u>01/01/2023</u> to <u>MM / DD / YYYY</u>	<u>12/31/2023</u>		\$0.00
For the year before that:	From <u>01/01/2022</u> to <u>MM / DD / YYYY</u>	<u>12/31/2022</u>	<u>APA (plus debt assumption)</u>	\$3,000,000.00

Debtor Genesis Networks Telecom Services, LLC Name Case number (if known) 24-50224

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer see reply to question 13 below to the extent applicable, if any.
4.1. See reply to question 13 below			
Insider's name			

Street

City State ZIP Code

Relationship to debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Texas Partners Bank Creditor's name	setoff against \$228,987.38 deposit	2023/2024	\$228,987.38
Street			
San Antonio City	TX State ZIP Code	Last 4 digits of account number: XXXX- <u>9</u> <u>9</u> <u>9</u> <u>3</u>	

Debtor Genesis Networks Telecom Services, LLC
NameCase number (if known) 24-50224**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

 None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	<u>At&T Services, Inc. v. Genesis Networks Telecom Services, LLC</u>	<u>Suit to enforce arbitration award</u>	<u>193rd Judicial District Court</u> Name <u>600 Commerce St.</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>DC21-00837</u>		Dallas <u>TX</u> <u>75202</u> City State ZIP Code	
7.2.	<u>Wistron Neweb Corp. V. Genesis Networks Telecom Services, LLC and GNET ATC, LLC</u>	<u>Breach of contract</u>	<u>US Dist. Ct. S. D. N. Y.</u> Name Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>22CV 2538</u>		New York <u>NY</u> City State ZIP Code	
7.3.	<u>Arris Solutions, Inv. V. Goodman Networks, et. al</u>	<u>breach of contract/fraud</u>	<u>166th Dist Ct.</u> Name <u>101 E. Nueva</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>2021 CI 24147</u>		San Antonio <u>TX</u> <u>78205</u> City State ZIP Code	
7.4.	<u>Arris Solutions, Inc. v. Goodman Networks, et. al.</u>	<u>removed state court action</u>	<u>U. S. Bankruptcy Ct. WD Tex</u> Name <u>615 East Houston St. #597</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>23-05033</u>		San Antonio <u>TX</u> <u>78205</u> City State ZIP Code	
7.5.	<u>Arris Solutions, Inc. v. Goodman Networks, et. al.</u>	<u>transferred case from W.D. Tex. adv. (abated until status conference 3/19/24)</u>	<u>U. S. Bankruptcy Ct. N. Dist. Tx</u> Name Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>23-03035 mvl</u>		Dallas <u>TX</u> City State ZIP Code	

Debtor	<u>Genesis Networks Telecom Services, LLC</u> Name	Case number (if known)	<u>24-50224</u>
Case title	Nature of case	Court or agency's name and address	Status of case
7.6. FedEx Supply Chain Logistics & Electronics, Inc.	Fraud, RICO, etc.	<u>U.S. Dist. Ct. N. Dist. Texas</u> Name	<input checked="" type="checkbox"/> Pending
		<u>1100 Commerce St. #1452</u> Street	<input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
<u>3-23 CV 02397 S</u>	<u>Dallas</u>	<u>TX</u>	<u>75242</u>
Case title	Nature of case	Court or agency's name and address	Status of case
7.7. Wistron Neweb Corp. V. Genesis Networks Telecom Services, LLC and GNET ATC, LLC	Registration of Foreign Judgment	<u>150th Judicial District Court</u> Name	<input checked="" type="checkbox"/> Pending
		<u>101 E. Nueva</u> Street	<input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
<u>2024 CI 03321</u>	<u>San Antonio</u>	<u>TX</u>	<u>78205</u>
Case title	Nature of case	Court or agency's name and address	Status of case
7.8. Aldo Rivera v. GNET ATC, LLC, Genesis Networks Telecom Services, LLC and Insigt Global, LLC	Labor wage dispute	<u>Superior Court, County of Los Angeles</u> Name	<input checked="" type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
<u>24 STLC 01622</u>	<u>Los Angeles</u>	<u>CA</u>	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor Genesis Networks Telecom Services, LLC Name
 Case number (if known) 24-50224

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>11.1. LAW OFFICES OF MARTIN SEIDLER</u>		<u>02/15/2024</u>	<u>\$7,800.00</u>

Address

One Elm Place, Suite 504

Street

11107 Wurzbach Road

San Antonio TX 78230

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

Genesis Networks Enterprises

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<u>13.1. Endeavor Managed Services, Inc.</u>	<u>Asset sale with assumption of debt (approx. \$3,000,000 in assumed debt for substantially all of the debtor's assets.)</u>	<u>5/31/22</u>	<u>\$3,000,000.00</u>

Address

1354 N. Loop 1604 E. #103

Street

San Antonio TX 78232

City State ZIP Code

Relationship to debtor

affiliate

Debtor	Genesis Networks Telecom Services, LLC			Case number (if known)	24-50224
Name					
Who received transfer?		Description of property transferred or payments received or debts paid in exchange		Date transfer was made	Total amount or value
13.2.	Endeavor Managed Services, Inc.		Transition services agreement		7/2/22
Address					
1354 N. Loop 1604 E., Suite 103					
Street					
San Antonio		TX	78232		
City		State	ZIP Code		
Relationship to debtor					
buyer					
Who received transfer?		Description of property transferred or payments received or debts paid in exchange		Date transfer was made	Total amount or value
13.3.	Endeavor Managed Services, Inc.		Debtor sold its contracts to Endeavor in 2022, but some of the customers still paid Genesis. Genesis would transfer such payments to Endeavor, the owner as received since the date of the sale up through early 2023. (See records provided to trustee for more detail).		various
Address					
1354 N. Loop 1604 E. #103					
Street					
San Antonio		TX	78232		
City		State	ZIP Code		
Relationship to debtor					
Affiliate					

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
14.1. 600 N. Loop 1604 E.	From	To
Street		
San Antonio	TX	78232
City	State	ZIP Code

Debtor Genesis Networks Telecom Services, LLC
Name

Case number (if known) 24-50224

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

- No.
- Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <u>Texas Partners Bank</u> Name _____ Street _____	XXXX- <u>7</u> <u>0</u> <u>2</u> <u>1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>2/28/23</u>	<u>\$0.00</u>
<u>San Antonio</u> <u>TX</u> City _____ State _____ ZIP Code _____				

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
 Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
<u>Trailcrest Office, LLC</u> Name	<u>1354 N. Loop 1604 E. #103</u>	<u>furniture, fixtures and equipment on Exhibit "C" attached to lease (value undetermined)</u>	<u>_____</u>
<u>3834 Spicewood Springs Rd. #202</u> Street	<u>San Antonio TX 78232</u>		

Austin TX 78759
City State ZIP Code

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Zachary Wiebe From _____ To 2022
Name _____
1354 N. Loop 1604 E. Suite 103
Street _____

San Antonio

TX

78232

City _____

State _____

ZIP Code _____

Name and address

Dates of service

26a.2. Calvetti Ferguson From 2020 To 2023
Name _____
250 W. Nottingham
Street _____

San Antonio

Tx

28209

City _____

State _____

ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. Calvetti Feguson From 2020 To 2024
Name _____
250 W. Nottingham
Street _____

San Antonio

TX

ZIP Code

City _____

Debtor Genesis Networks Telecom Services, LLC Case number (if known) 24-50224

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Calvetti Ferguson

Name

250 W. Nottingham

Street

San Antonio

TX

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Genesis Networks Enterprises, L	1354 N. Loop 1604 E, suite 103 San Antonio, TX 78232	Managing Member	100%
Tina Younts	1354 N. Loop 1604E Suite 103 San Antonio, TX 78232	Executive Assistant/consultant / Supplier/Diversity Manager	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Zack Wiebe	1352 N. Loop 1604 East, Suit 103 San Antonio, TX	CEO	From <u>2020</u> To <u>Nov. 2023</u>

Debtor Genesis Networks Telecom Services, LLC Name _____ Case number (if known) 24-50224 _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Goodman Investment Holdings, LLC

Employer Identification number of the parent corporation

EIN: 8 5 - 3 7 7 3 4 4 2

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/15/2024
MM / DD / YYYY

/s/ Tina Younts

Printed name Tina Younts

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Executive Assistant/SupplierDiversityM

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes